



*Cest Amx*

**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs



05055254

1-32482

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 1000

July 01, 2005

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on July 1, 2005, the American Stock Exchange, Inc. (the "Exchange") received from Silver Wheaton Corp. (the "Registrant") a copy of the Registrant's application on Form 8A 12 B for the registration of the following securities:

Common Shares

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

cc: Herbert Scholl

PROCESSED

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